

# Key figures as of December 31, 2013 represented



# Main 12M 2013 figures re-presented for IFRS <sup>(4)</sup>



<i>In € M</i>	December 31, 2013 Published	IFRS5 Adjustment <sup>(1)</sup>	December 31, 2013 Re-presented
Revenue	22,314.8	+504.9	22,819.7
Adjusted operating cash flow	1,796.3	+51.3	1,847.6
Operating income	490.5	-21.2	469.3
Operating income after share of net income of equity-accounted entities <sup>(2)</sup>	669.2	-21.2	648.0
Adjusted operating income <sup>(3)</sup>	921.9	-21.1	900.8
Net income – Group share	-135.3	-18.1	-153.4
Adjusted net income – Group share	223.2	-41.2	182.0
Gross investments	1,738.0	-	1,738.0
Net Financial Debt	8,176.7	+267.7	8,444.4
Loans granted to joint ventures	2,725.0	-	2,725.0
Adjusted Net Financial Debt	5,451.7	+267.7	5,719.4

(1) Reclassification of Morocco in continuing operations

(2) Including the re-presented share of net income of joint ventures and associates as of December 31, 2013

(3) Including the re-presented share of adjusted net income of joint ventures and associates as of December 31, 2013

(4) Non audited figures

# Main 12M 2013 figures re-presented for IFRS <sup>(1)</sup>



<i>In €M</i>	December 31, 2013 Re-presented
<b>France</b>	5,627.4
<b>Europe excluding France</b>	4,830.9
<b>Rest of the World</b>	3,789.6
<b>Global businesses</b>	4,162.5
<b>Others</b>	4,409.3
<b>Revenue</b>	22,819.7

<i>In €M</i>	December 31, 2013 Re-presented
<b>Water</b>	10,726.8
<b>Waste</b>	8,075.5
<b>Energy Services</b>	3,756.5
<b>Others</b>	260.9
<b>Revenue</b>	22,819.7

(1) Non audited figures

# Main 12M 2013 figures re-presented for IFRS <sup>(1)</sup>



<i>In €M</i>	December 31, 2013 Re-presented
<b>France</b>	604.6
<b>Europe excluding France</b>	526.0
<b>Rest of the World</b>	378.6
<b>Global businesses</b>	213.2
<b>Others</b>	125.2
<b>Adjusted operating cash flow</b>	1,847.6

<i>In €M</i>	December 31, 2013 Re-presented
<b>Water</b>	880.5
<b>Waste</b>	846.7
<b>Energy Services</b>	228.7
<b>Others</b>	-108.3
<b>Adjusted operating cash flow</b>	1,847.6

(1) Non audited figures