

Press release

Paris, 4 July 2014

RELEASE OF A BASE PROSPECTUS

ANNUAL UPDATE OF THE "EURO MEDIUM TERM NOTES" PROGRAM

Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.

The base prospectus (granted visa n°14-354 by the AMF on 3 July 2014) is available on the website of the company www.finance.veolia.com (section "debt and notation" under "financial information"), at its head office, from the paying agent in Paris (BNP Paribas Securities Services) and on the website of the Autorité des Marchés Financiers www.amf-france.org.

.....

Veolia is the global leader in optimized resource management. With over 200,000 employees* worldwide, the company designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them.

In 2013, Veolia supplied 94 million people with drinking water and 62 million people with wastewater service, produced 86 million megawatt hours of energy and converted 38 million metric tons of waste into new materials and energy. Veolia (*Paris Euronext: VIE and NYSE: VE*) recorded revenue of €22.3 billion* in 2013. www.veolia.com

(* Excluding Transdev employees and revenue currently under divestment)

Contacts

Group Media relations

Laurent Obadia

Sandrine Guendoul

Tél : + 33 (0)1 71 75 12 52

sandrine.guendoul@veolia.com

Investor and Analyst Relations

Ronald Wasylec - Ariane de Lamaze

+ 33 1 71 75 12 23 / + 33 1 71 75 06 00

Terri Anne Powers (USA)

+ 1 312 552 2890